



WHO WE ARE

Formed in 2011, Duane Morris & Selvam LLP is a strategic joint venture law firm based in Singapore, consisting of Philadelphia-based Duane Morris LLP and Selvam LLC, a Singapore firm. Together, the firm has more than 900 lawyers in 29 offices around the world. Duane Morris & Selvam serves clients throughout Asia, as well as companies based in the United States, Latin America and Europe that are conducting business in Asia and beyond. The firm has offices in Singapore, Vietnam, Myanmar and China, as well as alliances with firms in other key markets in the region. In addition, Duane Morris & Selvam has dedicated practice groups for India, Japan, China and Korea. We pride ourselves on having local knowledge with a global outlook.

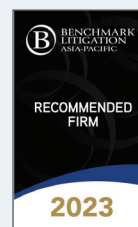
WHAT WE DO

Our services cover the following practice areas:

- ▶ Mergers & Acquisitions
- ▶ Private Equity & Venture Capital
- ▶ Banking & Finance
- ▶ Capital Markets
- ▶ FinTech & Blockchain Technology
- ▶ Energy, Projects & Infrastructure
- ▶ Dispute Resolution
- ▶ International Arbitration
- ▶ Intellectual Property
- ▶ Corporate Real Estate
- ▶ Technology, Media and Telecommunications
- ▶ Private Client
- ▶ Investment Funds
- ▶ Dry Shipping

We are international trusted advisers to governments and multinational corporations and advise clients on foreign direct investment across South and Southeast Asia. In particular, we are the only law firm to have received the Distinguished Service to Myanmar Award from the Attorney General of the Union, which recognizes our assistance to Myanmar for more than a decade in transactional and dispute resolution matters.

RECENT ACCOLADES



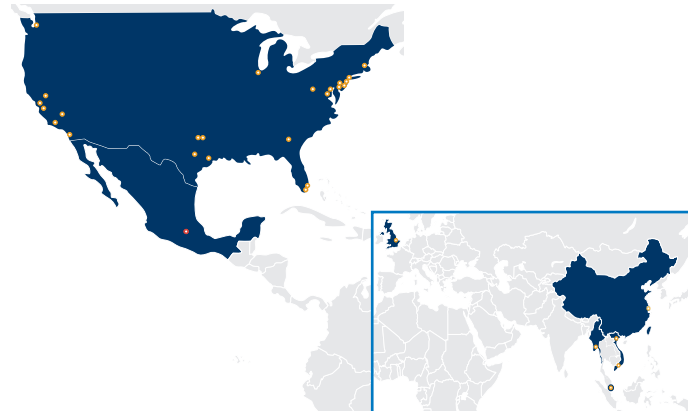
EXAMPLES OF OUR WORK

Duane Morris & Selvam LLP has a wealth of experience assisting companies with interests throughout Asia, including:

- ▶ Advised Heineken on its US\$4.6 billion takeover of Asia Pacific Breweries Limited.
- ▶ Advised First Myanmar Investment Co., Ltd. (FMI) on its listing on the Yangon Stock Exchange, which was the first listing on that stock exchange.
- ▶ Advising Dentsu Inc. on the licensing of the media rights for the 2018 and 2022 Winter Games, and 2020 and 2024 Summer Games for 22 countries.
- ▶ Advised Sembcorp Utilities Limited as lead sponsors on the implementation of a 225MW gas-fired power plant on BOT basis in Myingyan, Myanmar, the first internationally tendered power project in the country and its largest gas-fired power station to date.
- ▶ Advised Red Dot Power on its research collaboration agreement with Singapore Power and Energy Market Authority of Singapore (EMA) in relation to a Vanadium Redox-Flow battery energy storage system (ESS) test bed in order to optimise the efficiency of clean energy, which is a first in Singapore.
- ▶ Advised on the sale of NCell (the market-leading Nepalese telecommunication operator) by TeliaSonera to Axiata, at an enterprise value of US\$1.37 billion.
- ▶ Advised a leading Mexican offshore drilling contractor on a US\$60 million arbitration in Singapore.
- ▶ Advised Otto Marine Limited on its pre-IPO restructuring, as well as its listing on the SGX, with a market capitalization of S\$602 million.
- ▶ Advised Creative Technology on its listing of shares on the NASDAQ and SGX and the subsequent voluntary delisting of its shares from the NASDAQ Global Market.
- ▶ Advised Jefferies & Co. as global coordinator of the first dual listing of Omega Navigation on the NASDAQ and Singapore Stock Exchange valued at more than US\$240 million.
- ▶ Advised the President of India and Housing and Urban Development Corporation Limited (HUDCO) on the sale of Rs. 12,096 million (US\$188 million) of shares in HUDCO in an IPO in India and concurrent private placements outside India (including a Rule 144A offering in the U.S.).
- ▶ Advised JM Financial Institutional Securities, Goldman Sachs, Kotak Mahindra Capital Company and Bajaj Finance Limited on the sale of Rs. 45,000 million (US\$703 million) of shares of Bajaj Finance in a QIP, including a U.S. private placement.
- ▶ Advised Citigroup Global Markets India, Emkay Global Financial Services, ICICI Securities, Kotak Mahindra Capital Company and SBI Capital Markets on the sale of Rs. 15,280 million (US \$235 million) of shares of Edelweiss Financial Services Limited in a QIP, including a U.S. private placement.
- ▶ Advised a technology company on the structuring of the legal entities carrying out an Initial Coin Offering (“ICO”) as well as the drafting of or advising on all relevant legal documentation, including whitepaper, terms and conditions of the ICO and pre-ICO agreements.
- ▶ Advised The Development Bank of Singapore Ltd on the proposed reorganization of the share capital of the Insurance Corporation of Singapore Ltd for the purpose of restructuring ICS as a wholly owned subsidiary of DBS Group Holdings Ltd.

- ▶ Advised on the tender of the largest piece of real estate in Singapore, subsequent leasing, licence agreements and coordination with the Singapore Land Authority, Urban Redevelopment Authority, Land Transport Authority and Ministry of Law (Turf City).
- ▶ Advised a major Singapore listed mining company in an SIAC arbitration concerning a US\$50 million claim against the company’s insurers.
- ▶ Advised a Korean public pension fund on matters relating to employment in Singapore and drafted relevant agreements.

OFFICE LOCATIONS AND REACH



UNITED STATES

Atlanta Los Angeles
Austin Miami
Baltimore Newark
Boca Raton New York
Boston Philadelphia
Cherry Hill Pittsburgh
Chicago San Diego
Dallas San Francisco
Fort Worth Silicon Valley
Houston Washington, D.C.
Lake Tahoe Wilmington
Las Vegas

INTERNATIONAL

Hanoi Myanmar
Ho Chi Minh City Shanghai
London Singapore

- > Also satellite offices, including Bangor and Portland, Maine; and Seattle, Washington
- > Alliances in Mexico
- > Leadership position with international network of independent law firms

Duane Morris & Selvam’s Asian offices in Singapore, Hanoi, Ho Chi Minh City, Shanghai and Yangon are backed by a global infrastructure of offices across the United States and the United Kingdom.

FOR MORE INFORMATION, PLEASE CONTACT:



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This publication is intended as a general overview of the subjects dealt with. It is not intended to be, and should not be used as, a substitute for taking legal advice in any specific situation. Duane Morris & Selvam LLP and Duane Morris LLP cannot accept any responsibility for any actions taken or not taken on the basis of this publication.

Duane Morris & Selvam LLP is the joint law venture consisting of international law firm Duane Morris LLP and Singapore-based Selvam LLC, with headquarters in Singapore. Supported by a network of more than 900 attorneys in multiple offices around the world, it offers innovative solutions to the legal and business challenges presented by today’s evolving global markets.