



BANKING & FINANCE PRACTICE

Today's rapidly changing global economy presents financial institutions, banks, local companies and multinational corporations with great challenges—and for some, great opportunities. The Banking and Finance lawyers of Duane Morris & Selvam (Myanmar) provide clients with experienced and comprehensive guidance to help them navigate increasingly complex and tumultuous financial markets and reach their goals. As part of Duane Morris LLP, a global law firm with 28 offices across the world, our Banking and Finance lawyers in Myanmar focus on structuring, negotiating and completing domestic and international transactions for clients across a broad range of industries and geographies, with the support of tax, employment, intellectual property, insolvency and reorganization, antitrust and litigation attorneys from our international firm.

Our Banking and Finance lawyers have significant experience advising financial institutions, sponsors and corporations in relation to a wide range of financial products and services, including:

- ▶ Project finance
- ▶ Leveraged & acquisition finance
- ▶ Asset finance
- ▶ Real estate finance
- ▶ Structured finance
- ▶ Syndicated loan facilities
- ▶ Restructurings and recapitalisations
- ▶ Banking litigation

RECENT ACCOLADES



PROJECT FINANCE

We assist clients with every aspect of developing, financing, construction and operation of projects in the region, including:

- ▶ Structuring project arrangements, including construction and term loan facilities, letters of credit facilities, commercial paper facilities and financing from multilateral institutions;
- ▶ Negotiating, drafting and evaluating key project documents such as off-take agreements, sponsor support agreements, subordination agreements and intercreditor agreements; and
- ▶ Preparing tender documentation such as bids and proposals to acquire project assets.



BANKING REGULATORY

Our lawyers also advise clients on both local and international financial services regulations and compliance.

Proficient in a variety of Asian languages, our attorneys provide guidance on the rules and regulations relating to corporate finance, securities, derivatives, futures, trading platforms, fund formation, asset management, licence applications, commodity trading, mergers and acquisitions, as well as general business conduct and compliance.

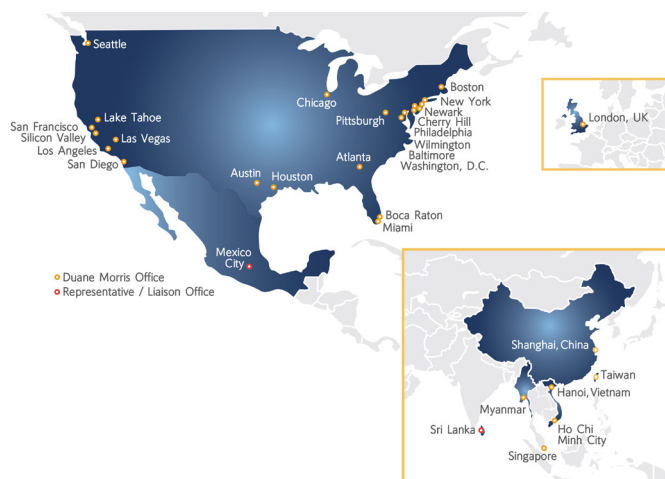
INDUSTRIES WE SERVE:

- ▶ Banking & Finance
- ▶ Project Finance
- ▶ Oil & Gas
- ▶ Telecommunications
- ▶ Infrastructure
- ▶ Real Estate
- ▶ Private Equity
- ▶ Manufacturing
- ▶ Resources
- ▶ Food, Beverage and Hospitality
- ▶ Franchising and Distribution

REPRESENTATIVE MATTERS

- ▶ Advised Sembcorp Utilities Limited as lead sponsors on the development, construction and project financing of a US\$300 million 225MW gas-fired power plant on BOT basis in Myingyan, Myanmar, the first internationally tendered power project in the country and its biggest gas-fired power station to date. This project was named Project Finance Deal of the Year 2018 in the IFLR Asia Awards and Asia Pacific Power Deal of the Year 2017 by Project Finance International, Thomson Reuters.
- ▶ Advised the State Bank of India on its short-term revolving credit of MMK 7.5 billion (US\$5.2 million) to a Korean microfinancing company in Myanmar.
- ▶ Advising a PRC foreign licensed bank in Myanmar on a term loan facility of US\$12 million and the regulatory aspects of nonperforming assets in Myanmar.
- ▶ Advising one of the four largest state-owned commercial banks in China on its license application and regulatory matters pertaining to the banking sector in Myanmar.
- ▶ Advised on a syndicate project financing transaction of up to an aggregate of US\$20 million involving a Singaporean bank and a local Myanmar bank.
- ▶ Advising a foreign development finance agency on its first US\$250 million project financing of a telecommunications project in Myanmar.
- ▶ Advised a Taiwanese bank on its application to the Central Bank of Myanmar for its banking license in Myanmar.
- ▶ Advised on the project finance of a 200MW solar power plant in Minbu, Magway Region of Myanmar.
- ▶ Advised Mitsubishi, Itochu, Thai-EXIM in the financing of MOGE's participation in the Yetagun pipeline from Myanmar to Thailand.
- ▶ Acted for a Myanmar conglomerate with its US\$13.5 million financing transaction for its hotel & resort venture in Myanmar.
- ▶ Advised a foreign-licensed bank on its short-term revolving credit of US\$2.5 million to a foreign company dealing with construction material in Myanmar.
- ▶ Advised a leading Vietnamese bank on the approval of various security packages by the Central Bank of Myanmar.

OFFICE LOCATIONS AND REACH



Duane Morris & Selvam's Asian offices in Singapore, Yangon, Hanoi, Ho Chi Minh City, Shanghai and Taiwan are backed by a global infrastructure of offices across the United States and in London.

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