

## Quick Reference Services Guide

The Tax Accounting Group of Duane Morris LLP has an active and diverse practice with more than 60 service lines in more than 45 industries, and serves clients in every U.S. state and 25 foreign countries. The Group's certified public accountants, certified fraud examiners, financial consultants and advisors provide a broad range of cost-effective tax preparation, planning and consulting services as well as accounting, financial and management advisory services to individuals, corporations, partnerships, estates, trusts and nonprofit organizations. The Group also provides an array of litigation consulting services to numerous lawyers and law firms representing clients in regulatory and transactional matters and throughout various stages of litigation. Below is a sampling of our services and industries served.

### TAX SERVICES

- ◆ Tax Compliance
- ◆ Tax Equalization Calculations
- ◆ Tax Negotiation
- ◆ Tax Planning
- ◆ Tax Provision and Accruals
- ◆ Tax Representation
- ◆ Tax Research
- ◆ Tax Strategy Development

### ACCOUNTING, FINANCIAL AND MANAGEMENT ADVISORY SERVICES

- ◆ Accounting
- ◆ Analyzing Debtor Viability
- ◆ Bankruptcy Trustee Support
- ◆ Budgeting and Forecasting
- ◆ Business Due Diligence Investigations
- ◆ Business Performance Analysis
- ◆ Compliance Reviews, including GAAP, Regulatory and Contractual
- ◆ Developing Key Performance Indicators
- ◆ Debt Restructuring
- ◆ Earnings and Profits Analysis
- ◆ Entity Selection and Restructuring
- ◆ Escrow Agent Services
- ◆ Evaluation of Complex Transactions
- ◆ Financial Modeling and Analysis
- ◆ Financial Statements
- ◆ Improvement Studies
- ◆ Mergers and Acquisitions
- ◆ Operational Studies
- ◆ Organizational Development
- ◆ Preference Analysis
- ◆ Quality of Earnings Study
- ◆ Risk Management Analysis
- ◆ SEC Mock Audits
- ◆ Strategic Business Planning
- ◆ Succession Planning
- ◆ Transaction Structuring and Negotiations

### LITIGATION CONSULTING SERVICES

- ◆ Alter Ego Analysis
- ◆ Analysis and Rebuttal of Opposing Expert Reports
- ◆ Antitrust/Business Combinations
- ◆ Asset Recovery Investigations/Locator Services
- ◆ Business Intelligence/Reporting
- ◆ Business Valuation
- ◆ Case Assessment, Strategy Development and Exposure Analysis
- ◆ Commercial and Contractual Disputes
- ◆ Cross-Examination Strategy Development
- ◆ Damage Assessment and Measurement
- ◆ Database Management, Including Database Design and Development
- ◆ Expert Witness Testimony
- ◆ Forensic and Investigative Accounting
- ◆ Fraud and Embezzlement Detection and Assessment
- ◆ Fraudulent Conveyance Reviews
- ◆ GAAP/GAAS Evaluation
- ◆ Internal Corporate Investigations
- ◆ Marital, Shareholder and Business Disputes
- ◆ Professional Malpractice
- ◆ Regulatory Investigations
- ◆ Securities Fraud Damage Modeling
- ◆ Structuring Settlements
- ◆ Successor Liability Analysis

### SELECT VALUE ADDED PROGRAMS

- ◆ Executive Tax Assistance Program
- ◆ Family Office Services Program
- ◆ Personal Financial Services Program
- ◆ CFO "On the Grow" Program
- ◆ Litigation Consulting Services Program

### SAMPLING OF INDUSTRIES SERVED

Advertising | Agriculture & Animals | Apparel/Textile | Architecture & Engineering | Arts | Associations | Automotive | Banking | Biotechnology | Broker/Dealer | Cannabis | Computer Science | Construction | Consumer Markets | Design | Educational Services | Energy & Natural Resources | Event Planning | Financial Planning & Advisory | Financial Services | Food Services | Gaming | Government | Healthcare | Hospitality | Human Resources | Insurance | Law | Manufacturing | Media | Nonprofit | Pharmaceutical | Property Management | Public Finance | Publishing & Broadcasting | Real Estate | Recreation | Sales & Retail | Scientific | Sports & Entertainment | Technology | Telecommunications | Transportation Services | Utilities | Veterinary Care & Zoology