



Duane Morris' Mergers & Acquisitions team is well-equipped to guide you through the most complex M&A transactions. Whether you are looking to acquire another company, are the target of an acquisition, or are considering an auction process, a major restructuring or a licensing transaction, Duane Morris lawyers provide strategic advice to guide you through every step. Our global reach, commercial awareness and a multidisciplinary team with decades of experience in a broad spectrum of industries and geographies enable us to assemble a high-quality, best-in-class legal team to meet your business objectives.

RANGE OF SERVICES

With our deep bench of advisors in tax, finance, antitrust, regulatory, intellectual property and employment throughout our global platform, our team's core principle is structuring transactions to meet our clients' immediate needs and long-term business goals—leveraging our experience to develop and implement creative strategies. This practical approach enables us not only to understand our clients' business objectives, but also to deliver results. We regularly guide clients through complex transactions and challenging periods, including in:

- ▶ Negotiated acquisitions and divestitures
- ▶ Mergers, consolidations and divisions
- ▶ Joint ventures
- ▶ Stock and asset sales
- ▶ Leveraged buyouts
- ▶ Spinoffs and carveouts
- ▶ Minority investments in public and private companies
- ▶ Dual-track processes
- ▶ Private equity-backed transactions, including roll-ups, add-ons/tuck-ins, growth capital investments and sales involving strategic and financial buyers
- ▶ Hostile acquisitions
- ▶ Takeover defense
- ▶ Alternative structuring (such as licensing arrangements) and other business combinations

RANKINGS

- ▶ Ranked by three Chambers national/regional guides of leading lawyers for business - **Chambers AND PARTNERS** *Chambers USA*, *Chambers Global* and *Chambers Asia-Pacific* - with rankings in *Corporate/M&A*, *Capital Markets* and *Private Equity*.



- ▶ Ranked by *The Legal 500 US 2026* in the *Corporate/ M&A: M&A: middle-market* (sub-\$0-250m) category.

- ▶ Ranked by *IFLR1000* in *M&A*, *Capital Markets* and *Banking*.



EXAMPLES OF OUR WORK

Life Sciences/Healthcare

- ▶ Represented **DIVERSEY HOLDINGS LTD.** (Nasdaq: DSEY), a leading hygiene, infection prevention and cleaning solutions company, in connection with its acquisition of an Ohio-based developer, manufacturer and distributor of professional hygiene products and services, as well as a manufacturing facility.
- ▶ Represented **CATALENT INC.** (NYSE: CTLT), a leading global provider of advanced pharmaceutical delivery technologies, in a number of acquisitions, including its \$140 million, all-cash acquisition via tender offer of Juniper Pharmaceuticals Inc. (Nasdaq: JNPR), including its U.K.-based Juniper Pharma Services division.
- ▶ Represented **ADHEZION BIOMEDICAL**, a privately held U.S. medical adhesives business, in connection with its acquisition by H.B. Fuller Company (NYSE: FUL), the largest pure-play adhesives provider in the world.
- ▶ Represented **WELLSPAN HEALTH** in its acquisition of Evangelical Community Hospital, expanding WellSpan's network of care across 12 counties in Central Pennsylvania and Northern Maryland.
- ▶ Represented **IQVIA INC.** (NYSE: IQV), a leading global provider of advanced analytics, technology solutions and clinical research services to the life sciences industry, in connection with a number of acquisitions, including acquiring a leading global provider of specialty clinical service solutions with the goal of improving data quality in clinical trials.

Technology/Fintech

- ▶ Represented **MOODY'S CORPORATION** (NYSE: MCO), the global risk assessment firm, in Bureau Van Dijk Editions Electroniques' acquisition of Vadis Technologies SA, a Belgian fintech company developing software to detect certain types of potential fraud and other wrongdoing used by the European Commission; the technology is used generally by EU member states for electronic fund transfers.
- ▶ Represented **MISSIONOG**, a venture capital firm, in the sale to Visa (NYSE: V) of its portfolio company Featurespace, a technology firm that develops AI-enabled solutions to help clients manage fraud and protect payments; by combining, customers have access to enhanced fraud protection services.

- ▶ Represented **CARDWORKS INC.**, a diversified consumer finance service provider, as part of a consortium of institutional investors including Sixth Street Partners and KKR, in acquiring GreenSky (the largest U.S. platform for home improvement loan originations by banks) from Goldman Sachs.
- ▶ Represented **DUOS TECHNOLOGIES INC.** (OTCQB: DUOT), a Florida-based software company, in connection with global investment manager Fortress' acquisition of the power generation business of Atlas Corp., a global asset management firm, and its portfolio company, APR Energy Holdings Limited, which provides rapidly deployable, large-scale power to underserved markets and industries; Duos will manage the power generation business.
- ▶ Advised **MARKET STREET ADVISORS INC., dba ARCHER**, a technology-enabled service provider to the investment management industry, in a leveraged recapitalization that included a growth investment by LLR Partners, the redemption of NewSpring Capital's investment, a loan facility from Silicon Valley Bank and a corporate restructuring.

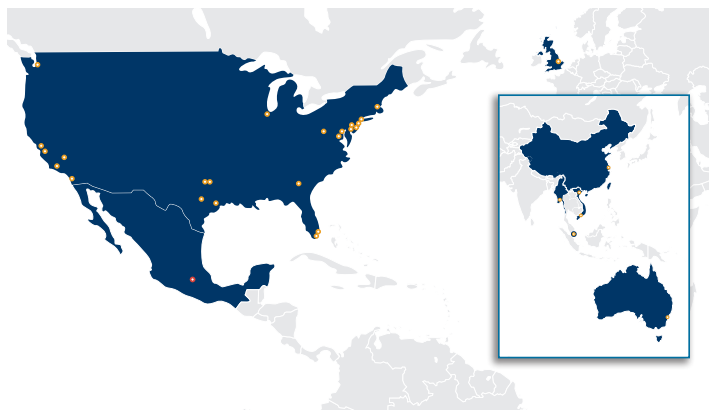
Manufacturing/Infrastructure

- ▶ Represented **HILL INTERNATIONAL INC.** (NYSE: HIL), a leading provider of construction project management services, in its sale to Global Infrastructure Solutions Inc., a transaction with an equity value of \$207 million.
- ▶ Represented **ARMSTRONG WORLD INDUSTRIES INC.** (NYSE: AWI), a leader in the design, innovation and manufacture of ceiling and wall solutions, in connection with its \$95 million acquisition from Hunter Douglas Group of 3form LLC, a leading designer/manufacturer of sustainably crafted architectural resins and glass for ceilings, walls and other interior applications.
- ▶ Represented the **PARTNER COMPANIES LLC**, a global network of specialty manufacturers, in connection with its \$70 million acquisition of a new operating company with subsidiaries in China, Barbados and the U.K.
- ▶ Represented **MANNINGTON MILLS INC.**, one of the world's leading manufacturers of fine flooring, in its acquisition of the commercial flooring business from the Dixie Group Inc. (Nasdaq: DXYN), a leading marketer and manufacturer of carpet and rugs to higher-end residential and commercial customers through four brands.
- ▶ Represented **QUANTA SERVICES INC.** (NYSE: PWR), an industry leader providing specialized infrastructure solutions to the utility, renewable energy, technology, communications, pipeline and energy industries, in numerous transactions, including the disposition of its fiber optic services operations in a carveout sale to Crown Castle (NYSE: CCI) for \$1 billion.

Gaming

- ▶ Represented **EXACTA SYSTEMS LLC** in the sale of the company to Churchill Downs Inc. (Nasdaq: CHDN) for \$250 million.
- ▶ Represented **GOLDEN ENTERTAINMENT INC.** in its \$260 million sale of Rocky Gap Casino Resort in Flintstone, Maryland, to Century Casinos Inc. and VICI Properties Inc.
- ▶ Represented **AMERICAN RACING AND ENTERTAINMENT**, the owner and operator of Tioga Downs Casino Resort and Vernon Downs Casino Hotel, in its \$175 million sale and leaseback of the real estate assets of Tioga Downs to Gaming and Leisure Properties Inc. (Nasdaq: GLPI), a real estate investment trust focused on owning real estate property that is leased to gaming operators.
- ▶ Represented online sportsbook operator **VICTORY INC.** as transaction and gaming counsel in its sale to FuboTV Inc. (NYSE: FUBO), a sports-focused streaming television service - the first time a media company in the U.S. fully acquired and will operate a live sportsbook.

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- > Also satellite offices, including Portland, Maine; Berwyn, Pennsylvania; and Seattle, Washington
- > Alliances in Mexico and throughout Latin America
- > Leadership position with international network of independent law firms

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